UnionRock – A Premier Lower-Middle Market Private Equity Firm

UnionRock employs a direct investment model into upstream energy assets versus allocating to portfolio companies, bringing investors closer to asset-level returns. With deep industry experience and technical know-how, UnionRock delivers a repeatable, value-driven model that is designed to mitigate risk in any market.

Eliminates Fee

Build Yield-Oriented Portfolios

- Non-Operated Working & Royalty Interests
- Diversification: Operators; Commodity Mixes
- Basins with Low Basis, Low Breakevens & Ample Development
- Repeatable Model

Reduces Timeline to Generate Return

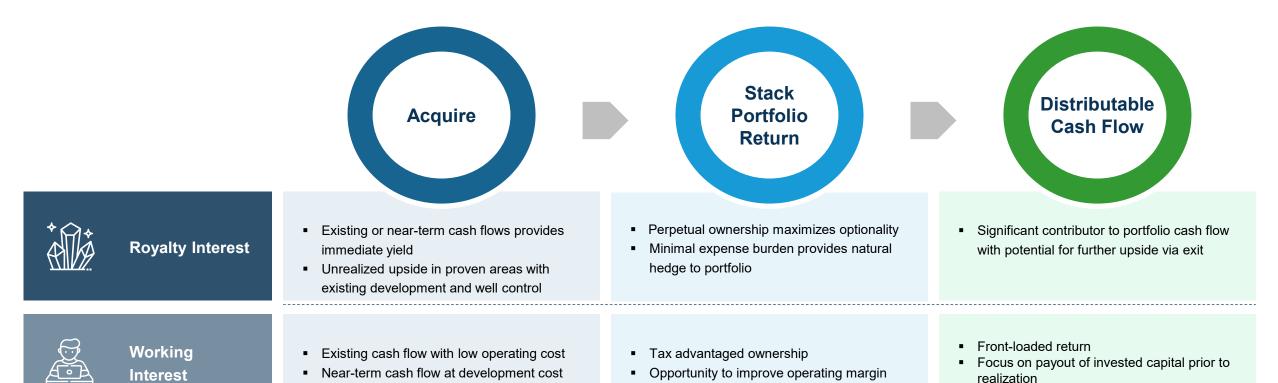
Early investment into cash-flowing assets reduces or eliminates the fund's J-curve, providing distributable capital to investors without exiting investments and reduce reliance on terminal value.

Reduction in fees and expenses, early investment into assets, aggregating smaller inefficiently priced assets, and partnering alongside upstream operators maximizes overall value.

Removes the double promote, creating higher



A Differentiated Approach to Realizing Yield and Exit Liquidity





Low Operating Cost

Healthy Margins

Profitability Delivers Return

UnionRock Fund II & Fund III Portfolio

With over 6,850 net leasehold and 11,150 net royalty acres, UnionRock has aggregated a diversified portfolio predominately located in the Eagle Ford Shale & DJ Basin to deliver consistent distributions, high reinvestment rates, and substantial unrealized value.

