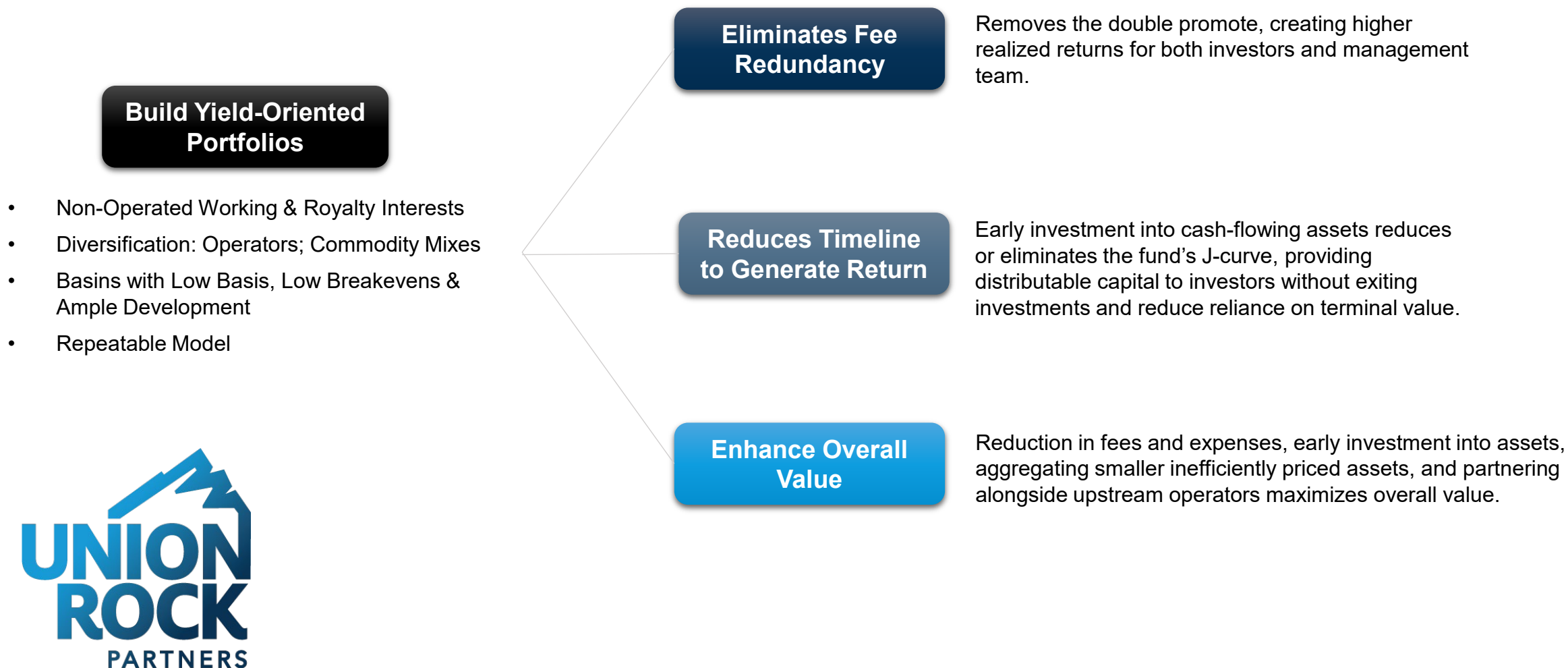
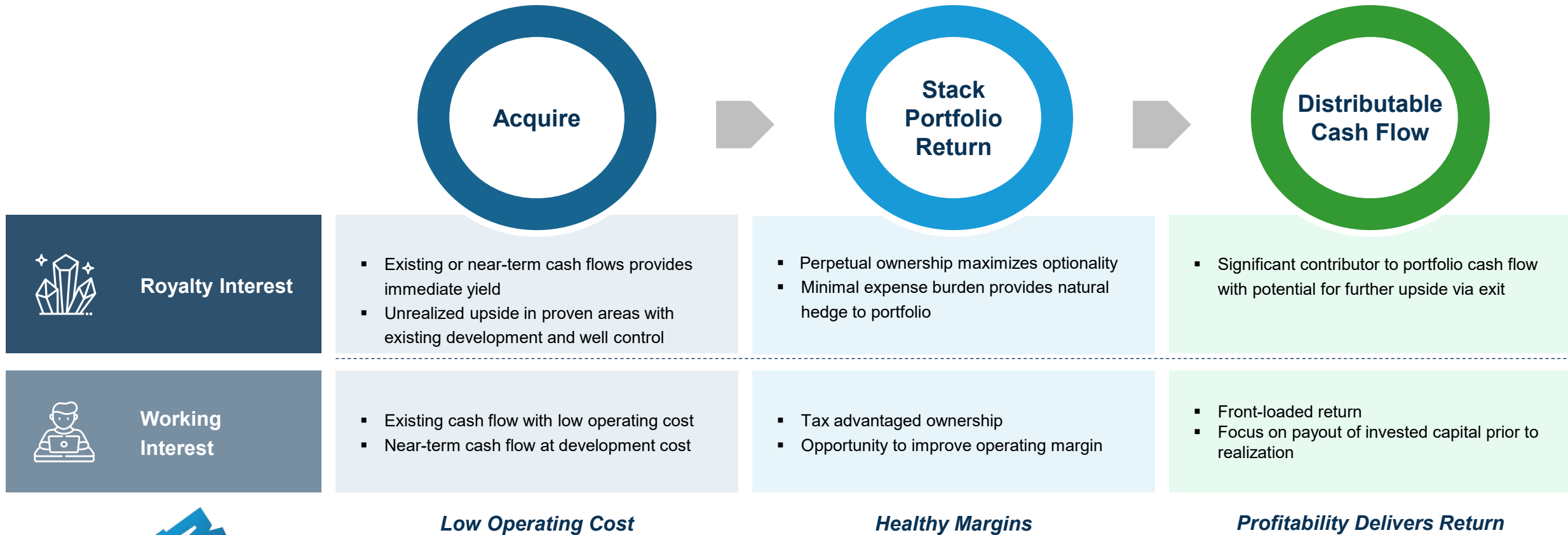


UnionRock – A Premier Lower-Middle Market Private Equity Firm

UnionRock employs a direct investment model into upstream energy assets versus allocating to portfolio companies, bringing investors closer to asset-level returns. With deep industry experience and technical know-how, UnionRock delivers a repeatable, value-driven model that is designed to mitigate risk in any market.



A Differentiated Approach to Realizing Yield and Exit Liquidity



UnionRock Fund II & Fund III Portfolio

With over 6,850 net leasehold and 11,150 net royalty acres, UnionRock has aggregated a diversified portfolio predominately located in the Eagle Ford Shale & DJ Basin to deliver consistent distributions, high reinvestment rates, and substantial unrealized value.

